

State of Washington

Department of Retirement Systems

# PSERS Election Form

For PERS Plan 2 and Plan 3 members electing PSERS membership

Return completed form to your employer

## Section 1: Personal Data

\_\_\_\_\_  
Social Security Number

\_\_\_\_\_  
Last Name

\_\_\_\_\_  
First Name

\_\_\_\_\_  
Middle Name

## Section 2: Election Acknowledgement

The election period for eligible Public Employees' Retirement System (PERS) Plan 2 and 3 members to elect the Public Safety Employees' Retirement System (PSERS) membership is from July 1, 2006 through September 30, 2006.

- The contributions and service credit you have earned in PERS will remain in PERS. You will become a dual member as defined under RCW 41.54, meaning you will have membership in both PERS and PSERS. You will then accumulate service credit and contributions in PSERS from your election date.
- The choice you make to begin membership in PSERS, or to remain in PERS, is an irrevocable decision.
- If you choose to join PSERS, complete and submit this form to your employer no later than September 30, 2006.

I certify that I have chosen to elect PSERS membership. I understand that any service credit and accumulated contributions I have earned in PERS Plan 2 or 3 will remain in that plan and I will become a dual member in both systems. I understand my choice is **irrevocable**.

\_\_\_\_\_  
Member Signature (required)

\_\_\_\_\_  
Date

Please sign and date this form on the day that you **submit it to your employer**. Note: You will remain in PERS Plan 2/3 if you don't sign and date this form by the end of the election period (September 30, 2006).

## Section 3: Employer Complete and Return to DRS

Print or type employer name and mailing address below:

|   |  |  |  |  |
|---|--|--|--|--|
| N |  |  |  |  |
|---|--|--|--|--|

Reporting Group

|  |
|--|
|  |
|--|

Date Received by Employer

### Employers:

*Original to be mailed by Employer to:*

Department of Retirement Systems  
P.O. Box 48380  
Olympia, WA 98504-8380  
Toll Free: 1-800-547-6657  
Local: 360-664-7000

Internal Revenue Code Sections 6041 (A), and 6109 authorize the Department of Retirement Systems (DRS) to solicit your Social Security Number.

- The disclosure of your Social Security Number to DRS is mandatory.
- DRS will use your Social Security Number to ensure that any amounts disbursed under your account are properly reported to the Internal Revenue Service and as a reference number for tracking all data with regard to your retirement account.
- DRS will not disclose your Social Security Number to any party unless required by law.